



Filing ID #10023879

FINANCIAL DISCLOSURE REPORT

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FILER INFORMATION

Name: Peter Joseph Wells
Status: Congressional Candidate
State/District: VA04

FILING INFORMATION

Filing Type: Candidate Report
Filing Year: 2018
Filing Date: 06/12/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
AMER FDS EUROPACIFIC F2 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
AMER FDS WASH MUTUAL F2 [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
BARON SMALL CAP FD CL I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DEUTSCHE ENH CMDTY INSTL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
DIAMOND HILL LARGE CAP I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
EDGEWOOD GROWTH FD INSTL [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
ELFUN TRUSTS FUND [MF]	SP	\$100,001 - \$250,000	Capital Gains, Dividends	\$2,501 - \$5,000	\$5,001 - \$15,000
EV INCOME FD OF BOSTON I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
GOLDMAN FINL SQ TREAS MM [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
HARBOR CAP APPREC I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
HARBOR INTERNATIONAL I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
JANUS FLEXIBLE BD FD I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
LAZARD EMRG MKTS EQ I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
MFS EMRG MKTS DEBT I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
MFS VALUE I [MF]	SP	\$15,001 - \$50,000	Tax-Deferred		
Money Market Funds/BDS Sweep Funds [IH]	SP	\$1,001 - \$15,000	Tax-Deferred		
OPPENHMR INTL GROWTH Y [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
PRINCIPL GLBL R/E SEC IN [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
T ROWE PRICE MID CAP GRW [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
T ROWE PRICE REAL ESTATE [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
VICTORY SYCAMORE SMALL I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
VIRTUS CEREDEx M/C VLU I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		
VIRTUS VONTOBEL EMG I [MF]	SP	\$1,001 - \$15,000	Tax-Deferred		

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Home Depot (Employer)	Hourly Employment	\$12,138.71	\$29,837.00
Circling Overland Inc	Bartending Income-Spouse	\$2,690.54	\$7,716.00
Department of Veterans Affairs	VA Disability	\$3,290.00	\$7,500.00

SCHEDULE D: LIABILITIES

Owner	Creditor	Date Incurred	Type	Amount of Liability
	US Department of Education	May 2009	Student Loans	\$10,000 - \$15,000

SCHEDULE E: POSITIONS

Position	Name of Organization
Employee	The Home Depot
President	Circling Overland Inc
COMMENTS: Spouse is President of Corporation of a Small Business.	

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Peter Joseph Wells , 06/12/2018